

# A LEGACY OF COMPASSION



PLANNED GIVING





Did you know that you can make a big difference today by providing support to help shape the future for people with multiple sclerosis and other advanced neurological disorders?

At The Boston Home, our vision for the future is endless. We actively explore and embrace research opportunities and emerging technologies to improve the lives of our residents, while providing the highest level of clinical care. By including The Boston Home in your estate plans, you can make a lasting impact.



# Help Us Build a Bright Future for The Boston Home

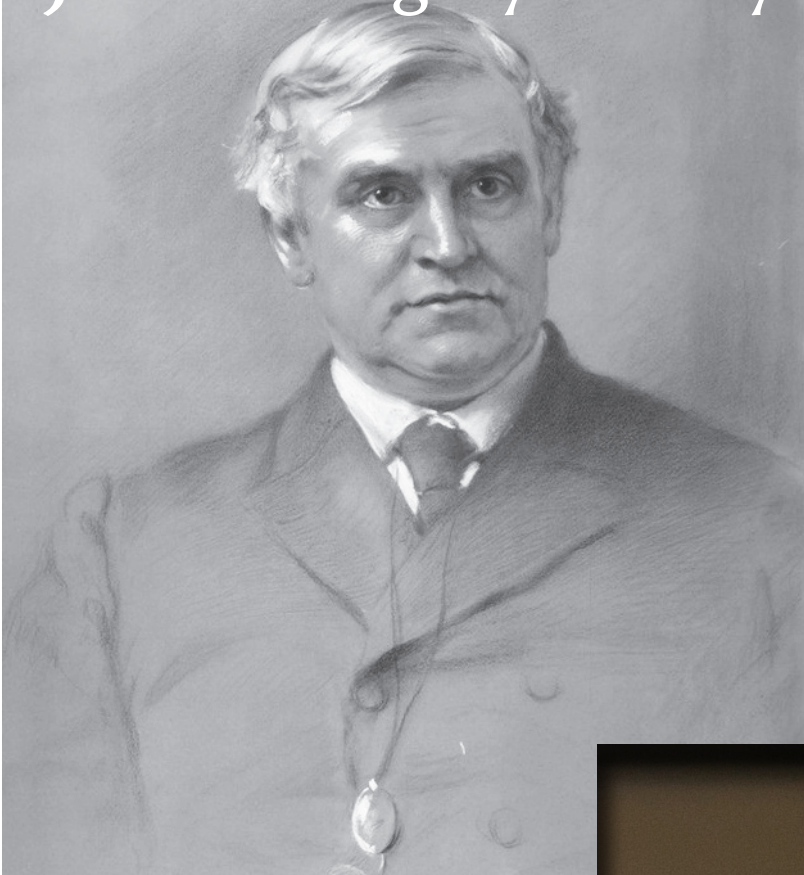
*Our supporters' generosity has empowered The Boston Home to provide compassionate, individualized care to those affected by neurological disorders like multiple sclerosis for more than a century. Today, thanks to you, The Boston Home is at the forefront of clinical care, innovative technology, and life enhancing programming. Your legacy will enable us to expand our footprint, services and presence in groundbreaking research to benefit our residents and community members now and those who will call our organization their home in the future.*

*Christine Reilly*

Chief Executive Officer



# Join the Legacy Society



*Rev. Phillips Brooks, co-founder and benefactor of The Boston Home*

Supporters who have included The Boston Home in their estate plans or life income gifts are welcomed into The Boston Home's Legacy Society in recognition of their commitment to the future of The Boston Home. Participation in the Legacy Society gives you important benefits:

- Invitations to Special Events
- Recognition in The Boston Home Annual Report (or Plaque)
- Program & Research Updates

Is The Boston Home in your will, trust or estate plans? Let us know so that we can welcome you into the Legacy Society today!

*Randy Hawthorne, Chair of The Boston Home Board of Trustees and Member of the Legacy Society*





# Types of Planned Gifts

## Bequest in Will

### How it Works:

Name The Boston Home in your will.

### Benefits:

- Control of assets for your future
- Donation exempt from future federal estate tax

## Revocable Living Trust

### How it Works:

Name The Boston Home as the beneficiary of assets.

### Benefits:

- Control of the trust for your life
- Gift in trust exempt from future federal estate tax

## Gift of Life Insurance

### How it Works:

Name The Boston Home as the owner and beneficiary of policy.

### Benefits:

- Immediate income tax deduction
- Possible future deductions through gifts to pay policy premiums

## Gift of Retirement Assets

### How it Works:

Name The Boston Home as the beneficiary of the balance left after your lifetime using the plan's beneficiary form.

### Benefits:

- Giving from the most highly taxed assets leaves more to heirs
- Reduces income and estate taxes

## Gift of Retained Life Real Estate

### How it Works:

Deed ownership of a personal residence or vacation home to The Boston Home while retaining occupancy throughout your life.

### Benefits:

- Income for life and long-term hedge against inflation
- Immediate income tax charitable deduction

The Boston Home is pleased to work with you and your financial advisor to determine the planned giving approach that works best for you.

Please contact Ali Cahill, Director of Philanthropy, to begin the conversation at 617-326-4261 or [acahill@thebostonhome.org](mailto:acahill@thebostonhome.org).



Thank you for helping us build  
a strong future for The Boston Home  
by leaving a legacy for years to come.