

Planned Gift Notification Form

Gift Details

I/we have made the following provision for a gift:

___ I have included The Boston Home in my will or living trust

___ I have named The Boston Home as beneficiary of a life insurance policy

___ I have named The Boston Home as beneficiary of a retirement account

___ I have arranged a trust or other planned gift for the benefit of The Boston Home

Please provide an estimated value of your planned gift: \$ _____

The Boston Home's Acknowledgement of Your Gift

The Boston Home is pleased to recognize donors for their generosity in our Giving Societies. Please share your preferences for acknowledgement with the Development Office.

We are proud to honor those who have designated a bequest to The Boston Home in our Legacy Society.

___ I/we would like to be listed as:

Name(s): _____

___ I/we prefer to remain anonymous

Printed Name(s): _____

Signature: _____ Date: _____

Please return this form to The Boston Home with a copy of relevant documentation.

For more information, please contact:

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